

# 2003 STATE OF KANSAS ECONOMIC DEVELOPMENT INCENTIVE QUESTIONNAIRE

Kansas corporate income taxpayers utilizing any of the economic development income tax credits, sales tax exemptions, and special bond financing projects below, shall be required to complete this questionnaire pursuant to K.S.A. 74-8017. The information requested by the questionnaire is required to evaluate the utilization and effectiveness of these economic development and business tax credits and incentives provided by the state of Kansas.

The information you provide in this questionnaire will be supplied to Kansas, Inc. by the Kansas Department of Revenue (KDOR). Kansas, Inc. is subject to the same confidentiality requirements as the Department of Revenue with respect to this information. Your responses will be kept in the strictest of confidence and will only be reported to Kansas, Inc. for use in preparing the reports required by K.S.A. 74-8017. If you have any questions, call the Department of Revenue at 1-877-526-7738, press 1 for a touch-tone phone (listen briefly), press 5 for Business Taxes (listen briefly), then press 3 for Corporate Taxes.

## INCOME TAX CREDITS

- Job Expansion and Investment Credit Act and Kansas Enterprise Zone Act, K.S.A. 79-32,153, K.S.A. 79-32,160a
- Research and Development Credit, K.S.A. 79-32,182
- Kansas Venture Capital and Seed Capital Credits, K.S.A. 74-8205, 74-8206, 74-8304, 74-8304a, 74-8401
- High Performance Incentive Program (HPIP): Workforce Training and Investment Credit, K.S.A. 74-50,132, 79-32,160a(e)

## SALES TAX EXEMPTIONS

- Kansas Enterprise Zone Act Sales Tax Exemption, K.S.A. 79-3606(cc)
- Integrated Production Machinery & Equipment Sales Tax Exemption, K.S.A. 79-3606(kk)

## SPECIAL BOND FINANCING PROJECTS

- Economic Revitalization and Reinvestment Act, 2003 SB 281
- Sales Tax Revenue (STAR) Bonds issued under K.S.A. 12-1774

## CONTACT INFORMATION

The Kansas Department of Revenue will retain the contact information in strict confidentiality. However, granting the incentive requires the firm or individual to cooperate with Kansas, Inc., who may conduct a follow-up interview of a sample of all recipients in order to study how important the incentive was to the investment/location decision.

Company Name \_\_\_\_\_

Contact Person \_\_\_\_\_  
Name E-mail Address Phone Number

Company Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Federal Employer Identification Number (EIN) \_\_\_\_\_

1. What incentives shown below have you claimed during tax year 2003? (Check all claimed.)

- |   |  |
|---|--|
| <input type="checkbox"/> Job Expansion and Investment Credit Act – Tax Credit | <input type="checkbox"/> Kansas Enterprise Zone Act – Tax Credit                         |
| <input type="checkbox"/> Research and Development Credit                      | <input type="checkbox"/> Kansas Venture Capital and Seed Capital Credits                 |
| <input type="checkbox"/> HPIP Workforce Training and Education Tax Credit     | <input type="checkbox"/> HPIP Investment Credit  |
| <input type="checkbox"/> Kansas Enterprise Zone Act – Sales Tax Exemption     | <input type="checkbox"/> Integrated Production Machinery & Equipment Sales Tax Exemption |
| <input type="checkbox"/> Economic Revitalization and Reinvestment Act         | <input type="checkbox"/> STAR Bond   |

2a. What are the total dollars in income tax credits utilized in tax year 2003? \$ \_\_\_\_\_

2b. What are the total dollars in sales tax exemptions utilized in tax year 2003? \$ \_\_\_\_\_

2c. What are the total dollars in special bond financing received in 2003? \$ \_\_\_\_\_

2d. What is the total dollar level of investment in association with the above incentives? \$ \_\_\_\_\_

2e. What are the total wages created in association with the above incentives? \$ \_\_\_\_\_

2f. What is the total number of jobs created in association with the above incentives? \_\_\_\_\_

2g. Are the investments, wages and jobs associated with the above incentives generally the same for all identified income credits, sales tax exemptions, and special bond financing?

- Generally the same items (Proceed to question 3.)       Some items are distinct

COMPANY NAME \_\_\_\_\_

EIN \_\_\_\_\_

2h. Please allocate the items by the incentives with which they were associated. Amount of incentives associated with:

	Income tax credits:	Sales tax exemptions:	Both:
Investment	\$ _____	\$ _____	\$ _____
Wages	\$ _____	\$ _____	\$ _____
Number of jobs created	_____	_____	_____

3. Please check the appropriate box that best describes the project for which the economic development program was used.

- Start-up of a new business.
- Expansion of an existing Kansas firm.
- Relocation to another city in Kansas from an existing Kansas location.
- Expansion into Kansas by an out-of-state firm.
- Relocation to Kansas from an out-of-state location.

4. Did your company seriously consider undertaking this project in another state?

- Yes
- No

5. What were the three (3) most important reasons for your firm's ultimate decision to undertake the project in Kansas?

- Aggressive recruitment efforts.
- State and/or local tax incentives.
- State and/or local financial incentives (i.e., grants, HPIP program, training dollars, etc.).
- Well-trained skilled labor force.
- Cost of labor less expensive.
- Cost and availability of energy, water, or other inputs.
- Proximity to markets.
- Transportation infrastructure.
- Availability of educational/training facilities.
- Competitive tax structure.
- Quality of life in Kansas (i.e., education, housing, cost of living).
- Owner's place of residence.
- Other: \_\_\_\_\_

6. To what extent was the economic development program for this project a factor in your company's decision to go ahead with this project in Kansas?

- Contributed significantly.
- Contributed somewhat.
- Contributed only slightly.
- Did not contribute.

7. If the economic development program had not been available for your company, what would have been the effect on this project?

- Proceeded with the project as planned.
- Proceeded on a smaller scale.
- Canceled the project.
- Proceeded at an out-of-state location.

8. How many full-time employees does your company employ? Total \_\_\_\_\_ In Kansas \_\_\_\_\_

**Please enclose this completed questionnaire with the income tax return you file with the Kansas Department of Revenue.**