

K-40H

(Rev. 7/11)

DO NOT STAPLE

2011 KANSAS HOMESTEAD CLAIM

134111



FILE THIS CLAIM AFTER DECEMBER 31, 2011, BUT NO LATER THAN APRIL 15, 2012

Claimant's Social Security Number

First four letters of claimant's last name. Use ALL CAPITAL letters.

Claimant's Telephone Number

Name and Address

First Name of Claimant	Initial	Last Name		
Home Address (number and street or rural route)				
City	State	Zip Code	County Abbreviation	

Mark this box if claimant is deceased (See instructions)

Date of Death ____/____/____

IMPORTANT: Mark this box if name or address has changed . . .

Mark this box if this is an amended claim

YOU MUST HAVE BEEN A RESIDENT OF KANSAS THE ENTIRE YEAR OF 2011

Answer **ONLY** the questions that apply to you:

- Age 55 or over for the entire year? Enter date of birth (must be prior to 1956)
- Disabled or blind for the entire year? Enter the date disability began. See instructions.
- Dependent child who resided with you and was under 18 years of age for the entire year? Child's name _____ . Enter date of birth (must be prior to 2011)

ENCLOSE Social Security Benefit Verification Statement or Schedule DIS

MONTH	DAY	YEAR
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<input type="text"/>	<input type="text"/>	<input type="text"/>
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Mark this box if you are filing as surviving spouse of a disabled veteran *OR* of an active duty service member who died in the line of duty (see instructions for this qualification and for **required enclosures**).

Qualifications

ENTER THE TOTAL RECEIVED IN 2011 FOR EACH TYPE OF INCOME. See instructions.

- 2011 Wages OR Kansas Adjusted Gross Income \$ _____ plus Federal Earned Income Credit \$ _____. Enter the total.
- All taxable income other than wages and pensions not included in Line 4. Do not subtract net operating losses and capital losses.
- Total Social Security and SSI benefits, including Medicare deductions, received in 2011 (do not include disability payments from Social Security or SSI) \$ _____. Enter 50% of this total
- Railroad Retirement benefits **and** all other pensions, annuities, and veterans benefits (do not include disability payments from Veterans and Railroad Retirement).
- TAF payments, general assistance, worker's compensation, grants and scholarships
- All other income, including the income of others who resided with you at any time during 2011.
- TOTAL HOUSEHOLD INCOME** (Add lines 4 through 9. If line 10 is more than \$31,200, you **do not qualify** for a refund)

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Household Income

- OWNER - 2011 general property taxes (See instructions) Mark this box if you have delinquent property tax.
- RENTER - Enter total of line 5 amounts from RNT Schedule(s). **ENCLOSE all RNT Schedules**
- Total. Add lines 11 and 12, but do not enter more than \$700.
- Using your total household income on line 10 and the Refund Percentage Table, enter your refund percentage.
- Homestead refund (Multiply line 13 by percentage on line 14)
Important: If you filed Form ELG with your county, your refund will be reduced by the ELG amount applied to the first half of your 2011 property tax.

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Refund

Mark this box if you wish to participate in the Refund Advancement Program (see instructions)

I authorize the Director of Taxation or the Director's designee to discuss my K-40H and enclosures with my preparer.

I declare under the penalties of perjury that to the best of my knowledge and belief, this is a true, correct and complete claim.

Signature

Claimant's signature

Date

Signature of preparer other than claimant

Preparer's phone number

IMPORTANT: Please allow 20 to 24 weeks to process your refund. Renters should allow 28 weeks so the rent can be verified with your landlord.

PLEASE COMPLETE THE BACK OF THIS FORM

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Excluded Income

Providing this information should speed the processing of your claim. Income reported here should **not** be included on line 10 of this form.

Enter in the spaces provided the **annual amount of all other income** not included as household income on line 10:

(a) Food Stamps \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00	(b) Nongovernmental Gifts \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
(c) Child Support \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00	(d) Settlements (lump sum) \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
(e) Personal and Student Loans . . \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00	(f) SSI, Social Security, Veterans or Railroad Disability \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00
(g) Other (See instructions) Source _____							Amount \$	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	00

Owner Statement

Is the property listed above owned by someone other than you **OR** you and your spouse? Yes No

If yes, did that person reside with you in 2011? Yes No

If the property was owned by someone other than you or you and your spouse, did they pay any portion of the property tax? Yes No

If yes, what amount of the total property tax due did they pay? 00

What portion, if any, of the homestead property was rented or used for business in 2011? _____ % (See instructions)

Members of Household

Complete the information below for ALL persons (including yourself) who resided in your household **at any time** during 2011. Indicate the number of months they lived with you and whether or not their income is included on lines 4 through 9 of Form K-40H.

Name	Date of birth	Relationship	Number of months resided in household	Income included on lines 4-9, Yes/No	Social Security Number
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